FINANCIAL WORKSHOPS PRESENTED BY NEW YORK LIFE INSURANCE COMPANY

Proud to Offer



Donna Rowell Financial Services Professional/CPA

Jessica Marlin Financial Services Professional





This business is a Via Center Community Partner. Please support the businesses that support YOUR Center!

INVESTMENTS & TAX DIVERSIFICATION

Friday, August 9th from 11:00 a.m.-Noon (Pizza will be provided)

RETIREMENT PLANNING

Friday, August 23rd from 11:00 a.m.-Noon (Pizza will be provided)

LONG TERM CARE

Friday, September 6th from 9:00 a.m.-10:00 a.m. (Breakfast snacks will be provided)

RMD - REQUIRED MINIMUM DISTRIBUTIONS

Friday, September 20th from 9:00 a.m.-10:00 a.m. (Breakfast snacks will be provided)